

April 24, 2024

1.	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Scrip Code: EVERESTIND	2.	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001. Scrip Code: 508906
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Subject: Initial Disclosure pursuant to SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, to be made by an entity identified as Large Corporate

Dear Sir/Madam,

We would like to inform you that Everest Industries Limited does not fall under category of "Large Corporate" as per the applicability criteria mentioned under the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended/ updated with respect to fund raising by issuance of Debt Securities by Large Corporates.

Further, we are enclosing herewith **Annexure-A** as required under the aforesaid circular.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Everest Industries Limited**

Amruta Avasare
Company Secretary & Compliance Officer

Encl.: A/a

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate (To be submitted to the stock exchange(s) within 30 days from the beginning of the FY)

Sr. No.	Particulars	Details
1	Name of the company	Everest Industries limited
2	CIN	L74999MH1934PLC002093
3	Outstanding borrowing of Company as on 31 st March 2024 (in Rs. crore)	NIL
4	Highest credit rating during the previous FY along with name of the CRA	CRISIL A+ / Stable - Long Term bank facilities CRISIL A1 - Short Term bank facilities
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that **we are not** a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended.

For Everest Industries Limited

Amruta Avasare
Company Secretary & Compliance Officer
Contact Details: 022 69772000

Pramod Nair
Chief Financial Officer
Contact Details: 022 69772000

Date: April 24, 2024